

One thing you can't do at a traditional conference; Attend the Networking Lounge while attending a panel discussion. [#FAiC09](#)2:57 PM Dec 9th from [TweetDeck](#)

@[kidchico](#) There are 19 U.S. states with MLB teams. Depending in inter-league play, baseball players may file in all 19, plus Canada.2:33 PM Dec 9th from [TweetDeck](#) in reply to [kidchico](#)

Unlike most professional athletes, NFL players' contracts are typically non-guaranteed. [#FAiC09](#)2:13 PM Dec 9th from [TweetDeck](#)

NBA players face tax filings in up to 15-25 states plus international (Canada)! NFL players file in up to 8 states. [#FAiC09](#)2:04 PM Dec 9th from [TweetDeck](#)

Back to the action with Pro-Athletes and Their Money in the Forbes iConference. [#FAiC09](#)2:02 PM Dec 9th from [TweetDeck](#)

Taking a "virtual" break from the virtual Forbes iConference. Back at 5:00 ET for the Future of Outsourcing. [#FAiC09](#)12:08 PM Dec 9th from [TweetDeck](#)

RT @[AdvisorExchange](#): <http://www.accountaggregation.com> blog is live. [Looking forward to good dialogue on your blog!]11:50 AM Dec 9th from [TweetDeck](#)

Impressed with Michael Maslansky; His book The Language of Trust is scheduled for release 5/4/2010: <http://bit.ly/7RxWzW>11:42 AM Dec 9th from [TweetDeck](#)

Maslansky: Another good one. Drop "automatic rebalancing." Automatic implies loss of control. Instead use "ongoing rebalancing." [#FAiC09](#)11:27 AM Dec 9th from [TweetDeck](#)

Maslansky: Negativity breeds contempt. Avoid using fear to illustrate clients' need for financial planning. [#FAiC09](#)11:22 AM Dec 9th from [TweetDeck](#)

Maslansky: Lose the phrase "our approach" in marketing materials. Turn it around and make it personal for the client. [#FAiC09](#)11:20 AM Dec 9th from [TweetDeck](#)

Michael Maslansky: "Costs" & "expenses" are acceptable when explaining advisor compensation. "Fees" & "commissions" aren't.[#FAiC09](#)11:16 AM Dec 9th from [TweetDeck](#)

Michael Maslansky: Advisors should only make promises on what they can truly deliver (i.e. avoid targeting market returns). [#FAiC09](#)11:08 AM Dec 9th from [TweetDeck](#)

FPA Pres. Richard Salmen. Dodd regulatory bill does a good job of separating compensation method with [#fiduciary](#) definition.[#FAiC09](#)11:04 AM Dec 9th from [TweetDeck](#)

Brian Hamburger: Best way to avoid litigation; employ & retain CCO's that create a culture of compliance within the firm. [#FAiC09](#)11:01 AM Dec 9th from [TweetDeck](#)

Denise Crawford of NASAA: Approx 4,000 RIAs nationwide would be affected by shift in regulation ceiling from \$25 to \$100 million. [#FAiC09](#)10:53 AM Dec 9th from [TweetDeck](#)

Mercer Bullard: It's ironic we're allowing one crisis (2008 financial) to roll back the reform of another (Sarbanes-Oxley). [#FAiC09](#)10:50 AM Dec 9th from [TweetDeck](#)

Denise Crawford of NASAA retorts that states can request assistance (monetary or staff) to complete audits of state-registered RIAs [#FAiC09](#)10:34 AM Dec 9th from [TweetDeck](#)

Brian Hamburger is fearful that moving to a \$100 million AUM ceiling on state regulation of RIAs will increase pockets of fraud [#FAiC09](#)10:32 AM Dec 9th from [TweetDeck](#)

Now in Latest Trends in Regulation and Compliance session featuring Brian Hamburger & other excellent panelists. [#FAiC09](#)10:30 AM Dec 9th from [TweetDeck](#)

Hand an iPhone to your 60 year old mother or 6 year old niece; both learn how to use it right away. Guillemín on [#FAiC09](#)10:21 AM Dec 9th from [TweetDeck](#)

Advisors using iPhones must turn on passwords & encryption features to protect client data. It's mandatory on Blackberry devices [#FAiC09](#)9:59 AM Dec 9th from [TweetDeck](#)

Impressed w/ André Guillemín's (@[aguillemin](#)) example of advisors using mobile devices to connect w/ clients. [#FAiC09](#)9:55 AM Dec 9th from [TweetDeck](#)

André Guillemín of Pyxis Mobile touting @[redtailtech](#)'s mobile app for iPhone. [#FAiC09](#)9:39 AM Dec 9th from [TweetDeck](#)

The Open Source Financial Services presentation feels like a 30 minute infomercial for Hightower. [#FAiC09](#)8:52 AM Dec 9th from [TweetDeck](#)

Can only stand so much Roth IRA discussion. Switching to Get Ready For Open Source Financial Services presentation [#FAiC09](#)8:35 AM Dec 9th from [TweetDeck](#)

Pro-rata accounting makes the Roth IRA contribution "backdoor" (e.g. convert non-deductible IRA) less attractive: Craig Brimhall [#FAiC09](#)8:21 AM Dec 9th from [TweetDeck](#)

Kaye Thomas of Fairmark.com: Ability to recharacterize a Roth IRA conversion is effectively a put option on the tax liability. [#FAiC09](#)8:16 AM Dec 9th from [TweetDeck](#)

Oops, Craig Brimhall said Roth IRAs have an eligibility age limit of 70.5. That's not right; there's no age limit. [#FAiC09](#)8:09 AM Dec 9th from [TweetDeck](#)

Now listening to Roth IRAs: To Convert or Not To Convert on [#FAiC09](#)8:01 AM Dec 9th from [TweetDeck](#)
